Cautionary Note Regarding Forward-Looking Information

This presentation includes “forward-looking information” and “forward-looking statements” within the meaning of Canadian securities laws and United States securities laws, respectively (collectively, “forward-looking information”). All information, other than statements of historical facts, included in this communication that address activities, events, or developments Hut 8 Corp ("Hut 8") expects or anticipates will or may occur in the future, including such things as future business strategy, competitive strengths, goals, expectation and growth of Hut 8's businesses, operations, plans and other such matters is forward-looking information. Forward looking information is often identified by the words “may”, “would”, “could”, “should”, “will”, “intend”, “plan”, “anticipate”, “allow”, “believe”, “estimate”, “expect”, “predict”, “can”, “might”, “potential”, “predict” is designed to, “likely” or similar expressions. In addition, any statements in this communication that refer to expectations, projections or other characterizations of future events or circumstances constitute forward-looking information. Specifying risks and uncertainties included in this communication include, among others, statements with respect to the expected outcomes of the transaction, including Hut 8’s assets and financial position, Hut 8’s position and ability to seize opportunities in the digital asset industry, Hut 8’s ability to advance the MOLD strategy in the long-term, Hut 8’s ability to realize projected expectations, business, regulatory and/or competitive factors related to Hut 8 or the Bitcoin industry generally, expectations related to the pipeline of greenfield, brownfield and integration opportunities, expectations related to the Celsius transaction, including the closing thereof and any required legal approvals, the timing and completion (if at all) of any proposed sale and investment solicitation process in connection with the potential acquisition of certain assets of Validus Power Corp and its subsidiaries, the expected synergies related to the transaction in respect of strategy, operations and other matters, projections related to expansion, expectations related to Hut 8’s hashrate and self-mining capacity, acceleration of ESG efforts and commitments; and the ability of Hut 8 to execute on future opportunities.

Statements containing forward-looking information are not historical facts, but instead represent management’s expectations, estimates and projections regarding future events based on certain material factors and assumptions at the time the statements were made. While considered reasonable by Hut 8 as of the date of this presentation, such statements are subject to known and unknown risks, uncertainties, assumptions and other factors that may cause the actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information, including but not limited to: the ability to realize the anticipated benefits of the transaction or implementing the business plan for Hut 8, including as a result of difficulty in integrating the businesses of the Transaction Counterparty; the diversion of key employees; the risks of capital spending, and cost savings at the times, and to the extent, anticipated; the potential impact on mining activities; the potential impact of the announcement or consummation of the transaction on relationships, including with customers, suppliers and competitors, of the Transaction Counterparty; the ability to optimize the cloud computing business of the Transaction Counterparty; the ability to optimize the cloud computing business of the Transaction Counterparty; the ability to optimize the cloud computing business of the Transaction Counterparty; the ability to optimize the cloud computing business of the Transaction Counterparty; the impact of business interruption risks and other risks related to Hut 8’s business; the potential costs and delays the Transaction Counterparty may incur in connection with the transaction; the potential impact on Hut 8’s ability to continue generating cash flows; the potential impact on Hut 8’s management and other employees; the potential impact of legal proceedings, including in connection with the transaction; the potential impact of Hut 8’s obligations under the transaction agreement; the potential impact of Hut 8’s obligations under the transaction agreement; the potential impact of Hut 8’s obligations under the transaction agreement; the potential impact of Hut 8’s obligations under the transaction agreement; the potential impact of Hut 8’s obligations under the transaction agreement; 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failure to implement business plans, forecasts, and other expectations, and failure to identify and realize additional operational opportunities and other risks related to the digital asset mining and data center business. For a complete list of the factors that could affect Hut 8, please see the “Risk Factors” section of Hut 8’s Registration Statement on Form S-1 dated November 7, 2023, available under Hut 8’s EDGAR profile at www.sec.gov, in addition to the “Risk Factors” section of Hut 8 Mining Corp’s Annual Information Form dated March 9, 2023, and Hut 8 Mining Corp’s other continuous disclosure documents which are available under Hut 8 Mining Corp’s SEDAR profile at www.sedar.com and under Hut 8 Mining Corp’s EDGAR profile at www.sec.gov.

These factors are not intended to represent a complete list of the factors that could affect Hut 8, however, these factors should be considered carefully. There can be no assurance that such estimates and assumptions will prove to be correct. Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described in this communication as intended, planned, anticipated, believed, sought, proposed, estimated, forecasted, expected, projected or targeted and such forward-looking statements included in this communication should not be unduly relied upon. The impact of any one assumption, risk, uncertainty, or other factor on a particular forward-looking statement cannot be determined with certainty because they are interdependent and Hut 8’s future decisions and actions will depend on management’s assessment of all information of the relevant time. The forward-looking statements contained in this communication are made as of the date of this communication, and Hut 8 expressly disclaims any obligation to update or alter statements containing any forward-looking information, or the factors or assumptions underlying them, whether as a result of new information, future events or otherwise, except as required by law. Except where otherwise indicated herein, the information provided herein is based on matters as they exist as of the date of preparation and not as of any future date, and will not be updated or otherwise revised to reflect information that subsequently becomes available, or circumstances existing or changes occurring after the date of preparation.

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This presentation is not intended to and shall not constitute an offer to sell or the solicitation of an offer to sell or the solicitation of the sale of any security, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No offer of securities shall be made except by means of a prospectus meeting the requirements of Section 10 of the Securities Act of 1933, as amended (the “Securities Act”) or in a transaction exempt from the registration requirements of the Securities Act.

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Our ambition is to maximize value at the intersection of energy and infrastructure.
Hut 8’s portfolio of businesses

- Managed Services
- High Performance Computing (HPC)
- Digital Asset Mining
- Hosting

HODL
Our differentiators

1. Scaled, vertically integrated operations
   Scale and scope drive cost advantages and strong return profile

2. Stable, diversified revenue stream
   Approx. 30% of our pro forma revenue is from fiat-based business lines

3. HODL treasury management
   Our strategy is to hold BTC to capture upside potential

4. Managed Services
   Our best-in-class model is highly scalable and addresses a significant TAM

5. High Performance Computing (HPC): Cloud & Colocation
   We serve the growing demand for next gen workloads like AI

6. Blue-chip growth partnerships
   Our value proposition has resonated with large traditional institutions

7. Purpose-built technology
   We automate site operations to maximize profitability

8. Stellar leadership team and board of directors
   Our team brings unmatched expertise in tech, energy, finance, and strategy

Note: (1) Six months ended June 30, 2023
Source: Form S-4/A filed by Hut 8 Corp. with the SEC on November 7, 2023
Our core businesses

**Managed Services**
Infrastructure design, construction, and operations

**HPC: Cloud & Colocation**
Powering cloud, colocation, and next gen workloads

**Digital Asset Mining**
Bitcoin self-mining

**Hosting**
Hosting miners for institutional clients

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**Revenue mix**

**Merging with US Bitcoin Corp advances our focus on diversified growth**

Hut 8 pre-merger:
- Digital Asset Mining
- HPC: Cloud & Colocation

Pro forma post-merger:
- Digital Asset Mining
- Managed Services
- HPC: Cloud & Colocation
- Other

Note: (1) Twelve months ended June 30, 2023; Source: Form S-4/A filed by Hut 8 Corp. with the SEC on November 7, 2023
# Key operating and financial metrics

<table>
<thead>
<tr>
<th>Platform</th>
<th>Capacity</th>
<th>Mining</th>
<th>Pro forma financials</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 Digital asset mining sites</td>
<td>839 MW</td>
<td>253,683</td>
<td>152.4M USD</td>
</tr>
<tr>
<td></td>
<td>Total installed capacity under management(^1,(^2,(^3))</td>
<td>Total miners under management(^2,(^5))</td>
<td>Revenue (twelve months ended June 30, 2023)</td>
</tr>
<tr>
<td>5 High Performance Computing data centers</td>
<td>680 MW</td>
<td>7.5 EH/s</td>
<td>15.4M USD</td>
</tr>
<tr>
<td></td>
<td>Managed Services infrastructure under management(^3)</td>
<td>Installed self-mining capacity(^2,(^5))</td>
<td>Cash on balance sheet as at June 30, 2023</td>
</tr>
<tr>
<td>250 MW Hosting infrastructure under management(^4)</td>
<td>9,366</td>
<td>BTC held in reserve(^6)</td>
<td></td>
</tr>
</tbody>
</table>

Note: (1) includes three sites owned (fully or partially) or leased by Hut 8 and three sites managed by Hut 8 for counterparties; (2) includes Digital Asset Mining, Managed Services, and Hosting infrastructure; (3) represents total installed capacity at Kearney, Granbury, and King Mountain sites; (4) represents total installed hosting capacity at Niagara Falls and King Mountain sites; (5) includes all miners at King Mountain site in which the Company has a 50% membership interest; (6) As at September 30, 2023 (Hut 8 Mining Corp. Unaudited Condensed Consolidated Interim Financial Statements for the nine months ended September 30, 2023 and 2022); Source: Form S-4/A filed by Hut 8 Corp. with the SEC on November 7, 2023.
839 MW at the intersection of energy and infrastructure

Digital asset mining sites
- Drumheller, AB: 42 MW
- Medicine Hat, AB: 67 MW
- Niagara Falls, NY: 50 MW
- Kearney, NE: 100 MW
- Granbury, TX: 300 MW
- King Mountain, TX: 280 MW

HPC: Cloud & Colocation data centers
- Vancouver, BC I
- Vancouver, BC II
- Kelowna, BC
- Vaughan, ON
- Mississauga, ON

Note: (1) MW figures represent total capacity under management
Source: Form S-1/A filed by Hut 8 Corp. with the SEC on November 7, 2023
## Overview and Outlook

USBTC merger adds 730 MW to Hut 8 platform

### Legacy USBTC sites

<table>
<thead>
<tr>
<th>Facility</th>
<th>Total capacity</th>
<th>Facilities</th>
<th>Owner</th>
<th>Operator</th>
<th>Commentary</th>
</tr>
</thead>
<tbody>
<tr>
<td>Niagara Falls, NY</td>
<td>50 MW</td>
<td>1</td>
<td>Hut 8</td>
<td>Hut 8</td>
<td>Minimum of 91% of energy supply is from zero carbon emissions sources</td>
</tr>
<tr>
<td>Kearney, NE</td>
<td>100 MW</td>
<td>1</td>
<td>Multibillion-dollar AUM sustainable infrastructure investment firm</td>
<td>Hut 8</td>
<td>Powered by more than 56% zero carbon emission sources</td>
</tr>
<tr>
<td>Granbury, TX</td>
<td>300 MW</td>
<td>1</td>
<td>Multibillion-dollar AUM sustainable infrastructure investment firm</td>
<td>Hut 8</td>
<td>Co-located behind the meter at a natural gas generation facility</td>
</tr>
<tr>
<td>King Mountain, TX</td>
<td>280 MW</td>
<td>4</td>
<td>50:50 JV with Fortune 200 Renewable Energy Producer</td>
<td>Hut 8</td>
<td>Co-located behind the meter at the King Mountain wind farm</td>
</tr>
</tbody>
</table>

Source: Form S-4/A filed by Hut 8 Corp. with the SEC on November 7, 2023
Overview

A holistic approach to optimizing our energy portfolio

Key elements of our approach

1. In-house energy origination and management team
   Enforces a disciplined, technical approach to minimizing energy costs

2. Colocation and tandem forward hedging
   Drives fast access to grid connections and predictability in operating costs

3. Focus on JVs and infrastructure financing opportunities with energy partners
   Enables increased leverage on capital and ability to scale faster

4. Purpose-built energy curtailment software
   Optimizes site returns by automating energy consumption and trades

Technology spotlight

Reactor: Hut 8’s energy curtailment platform

- Calculates the breakeven point of each miner in real-time and dynamically adjusts energy consumption to maximize profitability
- Supports both scheduled and real-time curtailment events
- Enables seamless participation in ancillary service programs
Managed Services: A pioneering, proven model

Overview

Our end-to-end offering is designed to mitigate execution risk for partners...

Addressable markets

A large, global market opportunity

1. Digital asset mining
   Partnerships to manage new and existing mining projects for third parties

2. Oil and gas
   Methane mitigation infrastructure development with O&G operators

3. Renewable energy
   Behind-the-meter load development with renewable energy producers

Source: (1) KPMG LLP: Bitcoin's Role in the ESG Imperative (2023)
Overview and Outlook

HPC: Cloud, colocation, and next gen workloads

Key metrics

- 5 Data centers (Tier I, II, and III)
- 36,000 Square feet of geo-diverse space
- 5.6 MW¹ Power capacity

Solutions

- Colocation
- Cloud Services
- AI & Machine Learning
- Business Continuity
- Storage & Security

Highlights

Strategic differentiators of our HPC platform

- Focus on secondary markets where we drive competitive advantage
- Purpose-built cloud backed by Kubernetes unlocks performance advantages with automated deployments, scaling, and containerized application management
- Hut 8 Cloud Console enables clients to manage and deploy cloud resources on demand
- Strong security and compliance focus including SOC 2 Type 2 certification

Note: (1) Existing power capacity totals 4.1 MW, with a further 1.5 MW of expansion capacity available within existing space footprint in the Kelowna location

Source: Hut 8 Mining Corp.'s Annual Information Form for the Fiscal Year ended December 31, 2022
Overview and Outlook

A clear path to 1 GW of energy under management

Total capacity under management (MW)\(^1\)

<table>
<thead>
<tr>
<th>Quarter</th>
<th>Total Capacity (MW)</th>
</tr>
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<tbody>
<tr>
<td>Q1 2022</td>
<td>201</td>
</tr>
<tr>
<td>Q2 2022</td>
<td>201</td>
</tr>
<tr>
<td>Q3 2022</td>
<td>201</td>
</tr>
<tr>
<td>Q4 2022</td>
<td>839</td>
</tr>
<tr>
<td>Q1 2023</td>
<td>839</td>
</tr>
<tr>
<td>Q2 2023</td>
<td>839</td>
</tr>
<tr>
<td>Target</td>
<td>1,139(^2)</td>
</tr>
</tbody>
</table>

Key milestones

A track record of bold, opportunistic growth

October 2022
Managed Services secures its first client, a multibillion-dollar AUM sustainable infrastructure investment firm

December 2022
USBTC acquires 50% ownership of the 280 MW King Mountain site in connection with the Compute North bankruptcy

May 2023
USBTC is selected to manage 300+ MW of mining assets in connection with the Celsius Network bankruptcy\(^2\)

Note: (1) Includes Digital Asset Mining, Managed Services, and Hosting infrastructure; (2) Assumes completion and bankruptcy approval of proposed Celsius transaction, whereby Hut 8 would manage Celsius’s mining operations. See Appendix for further details. Source: Form S-4/A filed by Hut 8 Corp. with the SEC on November 7, 2023
Overview and Outlook

Outlook

We are building across our portfolio of businesses...

Managed Services
300+ MW
New capacity to be managed by Hut 8 under Celsius restructuring plan

Digital Asset Mining
800+ MW
Total greenfield and M&A capacity under active negotiations or exclusivity

High Performance Computing
1,000+ GPUs
Purchase order for NVIDIA H100 GPU cluster has been executed

Note: (1) Assumes completion and bankruptcy proposal of proposed Celsius transaction, whereby Hut 8 would manage Celsius’s mining operations. See Appendix for further details
...and leveraging our infrastructure for AI

Past
- Q2 2021: Purchase of first batch of NVIDIA GPUs
- Q1 2022: Acquisition of five Cloud & Colocation data centers

Present
- Q4 2023: Design and purchase of NVIDIA H100 GPU cluster

Future
- FY 2024: Target go-live and billing with first customers
Our ambition is to maximize value at the intersection of energy and infrastructure.

We play in large, global markets where there is a clear opportunity to create differentiated or new sources of value.

We win by relentlessly pursuing three operating pillars: innovation, portfolio management, and partnerships.
Operating Pillars

We relentlessly pursue three operating pillars

**Innovation**
Leverage our proven capabilities to capture value at the cutting edge

**Portfolio management**
Create enduring shareholder value through disciplined portfolio structuring

**Partnerships**
Build a blue-chip brand that enables world-class growth partnerships
A history of capturing market opportunities

503 EH/s
Forecast global hashrate in 2033
Opportunity to build world-class asset management business for site owners

$474B
Forecast AI infrastructure market size in 2033
Opportunity to execute proactive entry strategy into the data center market

Hut 8 pioneers the Managed Services model and scales it to 680 MW in <3 months
Hut 8 forms the HPC: Cloud & Colocation business and acquires five data centers

Source: (1) HC Wainwright: Crypto Industry Update (July 2023); (2) Bloomberg Intelligence Interactive Calculator: Generative AI Market Opportunity (2023)
Vision and Operating Pillars

We are powered by market-leading capabilities

Innovation

People
Context-specific expertise
- Leadership team unites proven technology sector executives and venture-backed entrepreneurs
- Deep bench with decades of blue-chip experience in energy, engineering, software, strategy, and finance

Technology
Purpose-built for scale
- Operator platform automates miner tracking and maintenance
- Reactor platform algorithmically adjusts site energy consumption miner by miner

Processes
The best of two worlds
- Disciplined approach to portfolio structuring and treasury management
- Operating rigor, speed, and track record of opportunistic growth

Operator
Purpose-built asset management software
Vision and Operating Pillars

We build enduring shareholder value

Approaches

Revenue diversification
Uncorrelated revenue lines aim to protect against downside while maintaining upside potential

Organizational structuring
Clear delineation of roles and KPIs aligns our team to the most critical value drivers

Risk-mitigating financing
Thoughtful financing maximizes project returns and minimizes downside risk

Note: (1) Weekly closing price indexed to January 29, 2021
Source: (2) CoinDesk; (3) Nasdaq

BTC-USD\textsuperscript{2} Digital Asset Mining Proxy

Max Increase 87%  Max Decrease -52%

Price Volatility\textsuperscript{1}

VPN\textsuperscript{3} Global X Data Center REITs and Digital Infrastructure ETF

Max Increase 18%  Max Decrease -29%

Managed Services KPIs

Customer satisfaction
Project budget variance

Corporate Development KPIs

Project ROI
Hut 8 equity value growth

Project-level financing

Special-purpose vehicles

Creative partnership structures
Portfolio Management

Our approach is designed to mitigate downside risk...

Hut 8 portfolio

- High
  - HPC: Cloud & Colocation
  - Self-mining

- Low
  - Managed Services
  - Hosting
  - Repair Center
  - HODL Treasury Management

BTC Exposure

No exposure

Pure exposure

Capex Requirements

Vision and Operating Pillars
Vision and Operating Pillars

Portfolio Management

...and capture upside

Why we HODL

Mitigate fiat debasement risk
Hedge against the failure of traditional banking systems

Mitigate volatility risk
Reduce exposure to short-term BTC price volatility

Capture upside potential
Increase balance sheet value as market enters cycles of diminished BTC supply

Upside potential

Historical halving events point to the upside potential of our stack

May 2020
BTC +780%
$9,000 to $70,000

Jul 2016
BTC +2,900%
$12 to $12,000

Nov 2012
BTC +10,000%
$12 to $12,000

Source: (1) J.P. Morgan: Expanding Coverage: Bitcoin Mining (October 2023)
We win by forging powerful partnerships

**Managed Services**
400 MW

- Multibillion-Dollar AUM Sustainable Infrastructure Investment Firm

RFP-driven selection to manage two mining sites in Compute North bankruptcy

**Joint Ventures**
280 MW

- Fortune 200 Renewable Energy Producer

Bankruptcy auction victory resulting in acquisition of 50% of King Mountain JV

**Restructuring**
300+ MW

- Celsius Network

Bankruptcy auction victory to manage mining assets of post-emergence Celsius Network

**M&A**
310 MW

- Macquarie

Partnership to acquire four power plants in Validus Power Corp insolvency

Note: (1) Proposed transactions subject to completion; (2) Completion of the transaction is conditional on a number of factors, including (i) Hut 8’s bid being declared the successful bid, (ii) the court issuing an approval and vesting order in respect of the bid, and (iii) the satisfaction of standard conditions to closing; (3) Total capacity under management; (4) Expected capacity under management upon full deployment of Celsius machine fleet to be transferred to the restructured, post-emergence company; (5) Maximum expected capacity to be acquired under partnership
Agenda

Overview and Outlook

Vision and Operating Pillars

Appendix
## Site-by-site operations

<table>
<thead>
<tr>
<th>Site</th>
<th>Capacity</th>
<th>Digital Asset Mining</th>
<th>Managed Services</th>
<th>Hosting</th>
<th>HPC</th>
<th>Demand Response</th>
</tr>
</thead>
<tbody>
<tr>
<td>Drumheller, AB</td>
<td>42 MW</td>
<td>✓</td>
<td></td>
<td></td>
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<td>✓</td>
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<tr>
<td>Medicine Hat, AB</td>
<td>67 MW</td>
<td>✓</td>
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</tr>
<tr>
<td>Niagara Falls, NY</td>
<td>50 MW</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<td>✓</td>
</tr>
<tr>
<td>Kearney, NE</td>
<td>100 MW</td>
<td>✓</td>
<td>✓</td>
<td></td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>Granbury, TX</td>
<td>300 MW</td>
<td>✓</td>
<td>✓</td>
<td></td>
<td></td>
<td>✓</td>
</tr>
<tr>
<td>King Mountain, TX</td>
<td>280 MW</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
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<td>✓</td>
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<tr>
<td>Vancouver, BC I</td>
<td>4,155 SQ FT</td>
<td></td>
<td></td>
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</tbody>
</table>

Note: (1) MW figures represent total capacity under management; square footage figures represent total built white floorspace
Recent Transactions

Celsius restructuring transaction

Transaction overview¹

- Hut 8 won a bankruptcy auction to restructure and manage the former assets of Celsius Network
- Hut 8 will enter into the Hut 8 Management Agreement with Celsius NewCo

Commercial and financial impact¹

- Hut 8 Managed Services will operate the mining division of Celsius NewCo
- Hut 8 will manage more than 121,800 miners and host a portion of them at Hut 8’s digital asset mining sites
- Hut 8 will receive an annual management fee of approximately $20M in cash net of certain operating expenses from Celsius NewCo
- Hut 8 will also receive equity in Celsius NewCo

Transaction structure

Management agreement with Celsius NewCo

Note: (1) Assumes completion and bankruptcy approval of proposed Celsius transaction, whereby Hut 8 would manage Celsius’s mining operations. Source: In re: 22-10964 Celsius Network LLC, (MG)
Recent Transactions

Macquarie transaction support agreement

Transaction overview

- Hut 8 has signed transaction support agreement with Macquarie Equipment Finance Limited
- Partnering in bid attempt to acquire four power producing and Bitcoin mining assets in Ontario, Canada
- BidCo structure: 80.1% Hut 8, 19.9% Macquarie

Commercial impact

- Further diversification of infrastructure platform
- Vertical integration of power supply
- Opportunity to sell power back to Ontario grid
- Growth partnership with trusted blue-chip partner

Acquisition targets

Four power-producing assets in Ontario, Canada

- 120 MW Iroquois Falls
- 110 MW Kingston
- 40 MW North Bay
- 40 MW Kapuskasing

Note: (1) Completion of the transaction is conditional on a number of factors, including (i) Hut 8’s bid being declared the successful bid, (ii) the court issuing an approval and vesting order in respect of the bid, and (iii) the satisfaction of standard conditions to closing. Source: Macquarie Equipment Finance Limited v Validus Power Corp. et al., Court File No. CV-23-00703754-00CL
Proven executives and entrepreneurial strategists

Jaime Leverton
Chief Executive Officer, Director
- Veteran technology executive of 20+ years across leading companies: IBM, Bell, BlackBerry, National Bank, Cogeco Peer 1, and eStruxure Data Centers
- Member of Women in IT Channel Hall of Fame
- Recipient of Telfer School of Management Award for Private Sector Leadership in Advanced Tech
- Member of Young Presidents Organization (YPO)

Mike Ho
Chief Strategy Officer, Director
- Co-founder and former CEO of US Bitcoin Corp
- An industry pioneer, Mike designed, built and sold Bitcoin mining facilities and equipment to public companies including Riot and Marathon
- Deep experience in strategic M&A, transformation, partnerships, structured financing, and international trade

Asher Genoot
President, Director
- Co-founder and former President of US Bitcoin Corp
- Founder and former CEO of Curio, a Shanghai-based EdTech company; scaled to 130+ employees
- Former Managing Director of consumer brands Incubator Flagship Endeavors
- Member of the 2024 North America Forbes 30 Under 30 (Energy) and Young Presidents Organization (YPO)
- Graduated summa cum laude from the University of Southern California at 19 years old

Shenif Visram
Chief Financial Officer
- Former CFO of Aptum Technologies, Shenif led the carveout of Aptum as a standalone company
- Former VP of Finance of Cogeco Peer 1
- Former COO of Global Business Services of IBM Canada

Aniss Amdiss
Chief Legal Officer
- 10+ years of experience in M&A, capital markets transactions, corporate governance, and general commercial matters
- Former General Counsel at Greenbrook TMS

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Senior Leadership Team

Matt Prusak  
Chief Commercial Officer

- Former Chief Commercial Officer at US Bitcoin Corp
- Former Chief Business Officer at Curative; scaled organization from 7 to 7,000 employees
- Alumnus of the Stanford Graduate School of Business, Tsinghua University Schwarzman Scholars, and Bain & Company

Sue Ennis  
Head, Investor Relations

- Award-winning technology & innovation champion passionate about bringing global investor awareness and capital to Canada’s thriving small cap sector
- 15 years’ experience raising $1B+ for structured product and small cap companies

Brad Richter  
Senior VP, Energy

- 25+ years of experience in structured energy and finance creating bespoke risk management solutions
- Former Director of Origination at Citi, Former Director of US Power at BNP Paribas, and Former Executive Director at JPMorgan Chase & Co

James Beer  
Senior VP, Operations, HPC

- 20+ years of experience in mission-critical data center operations, colocation, site design and construction, network architecture, security, and managed services
- Former Senior VP at eStruxure Data Centers and commercial leader at Q9 Networks and Bell Canada

Erin Dermer  
Senior VP, Communications and Culture

- 20+ years of leadership in elevating and protecting the brands of publicly traded companies in the telecommunications, banking, mining, and retail sectors
- Expertise in M&A, issues management, labor relations, public affairs, media relations, social media, and B2B marketing

Greg Irwin  
Senior VP, Corporate Development

- Former Senior Director and 10+ years of experience at NextEra Energy Resources, one of the largest wholesale generators of electric power in the US
- Deep experience sourcing, developing, financing, structuring, and executing strategic M&A

Samuel Gage  
Senior VP, Operations, Managed Services

- Former Investor at Adams Street Partners with experience driving $500M+ in deal value across the technology ecosystem
- Deft leader responsible for operationalizing the Managed Services business across a team of >100

Functional leaders with context-specific expertise
Board of Directors

Veterans of technology, energy, finance, and government

Bill Tai
Chairman
- Venture capitalist of 30+ years with 23 startups listing publicly
- Among first investors in Canva, Class.com, Dapper Labs, SafetyCulture, Twitter, Wish, and Zoom
- Co-founder & Chairman of Treasure Data, iAsiaWorks, and IP Infusion

Mayo Shattuck III
Independent Director
- Former Chairman of Exelon Group
- Former Chairman, President, and CEO of Constellation Energy
- Former Chairman and CEO of Deutsche Bank
- Board Member of Capital One and Gap

Amy Wilkinson
Independent Director
- CEO of innovation consulting firm Ingenuity (Google, Salesforce, etc.)
- Former US Trade Representative
- Former White House Fellow and Senior Advisor
- Alumna of JP Morgan Investment Banking and McKinsey & Company

Stanley O’Neal
Independent Director
- Former CEO & Executive Chairman of Merrill Lynch
- Board Member of Clearway Energy, Element Solutions, Arconic Corporation, and Alcoa
- Former Board Member of General Motors

Rick Rickertsen
Independent Director
- Managing Director of private equity firm Pine Creek Partners
- Former Board Member of MicroStrategy
- Board Member of Berry Global

Joseph Flinn
Independent Director
- CFO of Seaboard Transportation Group
- Former CFO and Eastern Division President of Sysco CA
- Former President of Clarke Freight Transportation Group

Alexia Hefti
Independent Director
- Executive Chairman of venture studio and PE fund Abed Group
- Former CEO of eGovern.com
- Co-founder of Deloitte blockchain tax practice in Canada & Dubai
Thank you

Sue Ennis, Head of Investor Relations
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